# Using Conjoint Analysis to Assess Depression Treatment Preferences Among Low-Income Latinos

Megan Dwight-Johnson, M.D., M.P.H. Isabel T. Lagomasino, M.D., M.S.H.S. Eugene Aisenberg, Ph.D. Joel Hay, Ph.D.

The authors examined the feasibility of conjoint analysis for measuring the depression treatment preferences of low-income, low-literacy Latino primary care patients. Forty-two patients with depression (58 percent of those eligible for the study) completed a survey about preferences for treatment and strategies to reduce barriers to care. They preferred combined counseling and medication to either approach alone and preferred individual over group treatment but did not show a significant preference for treatment setting. The odds of treatment acceptance were increased by the availability of telephone appointments, bus passes, and help with making appointments. Although further validation is required, conjoint analysis appears to be feasible for assess-

Dr. Dwight-Johnson is affiliated with the department of psychiatry and behavioral sciences at the University of Washington, P.O. Box 356560, Seattle, Washington 98195 (e-mail, mdjohnso@u.washington.edu). Dr. Lagomasino is with the department of psychiatry and behavioral sciences at the Keck School of Medicine at the University of Southern California, Los Angeles. Dr. Aisenberg is with the School of Social Work at the University of Washington in Seattle. Dr. Hay is with the department of pharmaceutical economics and policy in the School of Pharmacy of the University of Southern California, Los Angeles.

ing preferences regarding depression treatment in this underserved population. (*Psychiatric Services* 55:934–936, 2004)

Patient-centeredness is essential to high-quality medical care (1) and involves eliciting information about patients' needs and preferences for treatment. Attention to patients' preferences is ethically desirable and may improve entry and retention in care, especially for minority populations whose needs and preferences may differ from those of other patients (2) and who have lower rates of care (3). Patients' preferences are particularly salient in depression treatment, because multiple efficacious treatments (for example, antidepressants and psychotherapies) and modalities (for example, group and individual) exist.

Conjoint analysis, widely used in market research, is now being adapted for measuring health care preferences (4). Grounded in economic theory, conjoint analysis assumes that consumers make choices among products by considering characteristics or attributes—for example, size, color, and brand—and making tradeoffs among these attributes to arrive at a final choice. In a conjoint analysis survey, consumers are presented with hypothetical products with varying combinations of attributes and are asked to choose among the products (4). Conjoint analysis is unlikely to allow respondents to choose what they think they should choose, is predictive of behavior, and is easy to administer (5). However, conjoint analysis surveys require complicated cognitive processing (4), and it is unknown whether conjoint analysis can reliably assess the treatment preferences of low-income, low-literacy groups who have little treatment experience.

Before conducting a full-scale validation, we examined the feasibility (the rates of survey acceptance and completion) of conjoint analysis to measure preferences for depression treatment and the strategies to reduce barriers to care among depressed, low-literacy Latino primary care patients.

#### Methods

The study was approved by the human subjects committees of the Los Angeles County University of Southern California Medical Center, the University of California at Los Angeles, and Charles R. Drew University and took place at a central Los Angeles primary care clinic that serves mostly Latino low-income patients with Medicaid or no insurance.

English- and Spanish-speaking patients aged 18 years or older who were seen for outpatient appointments in the general medicine and women's clinics from March to August 2002 were approached for screening in waiting rooms by bilingual study personnel. After the participants gave verbal consent, they were screened for major depression by using the Personal Health Questionnaire, a self-report version of the PRIME-MD (6), and for dysthymia

by using three additional questions from the PRIME-MD (7).

Patients with major depression or dysthymia were eligible for the study, and those with suicidal ideation, a history of bipolar or psychotic disorder on the basis of screening questions from Project IMPACT (8), or evidence of gross cognitive impairment were excluded. After we received written informed consent, the eligible patients completed a conjoint analysis survey.

To design the conjoint analysis survey, we defined attributes, assigned attribute levels, and created hypothetical scenarios. Attributes of depression interventions and strategies to reduce treatment barriers were identified from previous treatment interventions (8,9), clinical guidelines (10), and focus groups. For treatment choice, levels were assigned for treatment type (counseling, antidepressants, and a combination of the two), treatment format (individual or group), and treatment location (primary care or mental health clinic). For barrier-reduction strategies, levels were assigned for system navigation (help making appointments versus no help), reducing transportation barriers (bus pass, telephone appointments, or no assistance), and educational interventions (individual education session, group education session, pamphlets, or videos).

Attribute levels were combined to create hypothetical treatments or barrier-reduction strategies. For example, treatments might be individual counseling at the primary care clinic or a medication group at a mental health clinic. Each survey included 12 pairwise comparisons of treatment scenarios and 12 pairwise comparisons of barrier-reduction scenarios that were determined by using a fractional factorial design. The survey was administered in English or Spanish with visual depictions of combinations; copies are available on request. Brief descriptions of treatment and barrier-reduction strategies were read to patients from a standardized script before the survey was administered. For each pair of scenarios, the patients were asked to select the one they preferred.

We assessed gender, age, education, country of origin, and ethnicity.

Table 1

Logistic regression of conjoint analysis for characteristics of treatment and barrier-reduction strategies among 42 low-income Latinos

Characteristic	β	Significance	$\text{Exp}(\beta)$
Treatment			
Format			
Group	985	<.001	.373
Individual <sup>a</sup>	0		
Туре			
Counseling	593	.009	.553
Medication	-1.024	<.001	.359
Counseling and medication <sup>a</sup>	0		
Treatment setting			
Mental health clinic	.039	.833	1.04
General outpatient <sup>a</sup>	0		
Intercept	.942	<.001	
Barrier-reduction strategy			
Educational information			
Written	-1.586	<.001	.205
Video and written	290	.41	.748
Group and written	415	.211	.66
Written, video, and group <sup>a</sup>	0		
Transportation			
Telephone appointment	.911	.001	2.487
Bus pass	1.643	<.001	5.169
Help making appointments	2.377	<.001	10.776
Intercept	-1.329	<.001	

<sup>&</sup>lt;sup>a</sup> This parameter is set to zero because it is redundant.

Items from the Partners in Care study (9) assessed self-rated health and previous use of counseling or psychotropic medication.

Patient characteristics were examined with descriptive statistics. A random utility model was used to create binary logit estimates of treatment and barrier-reduction preference parameters (5). For each regression, the dependent variable was a binary indicator of treatment acceptance, and independent variables were the attribute levels. The estimated  $\beta$  coefficients indicate the relative utility of each attribute level, with positive values indicating stronger preference. The  $\exp(\beta)$  represents the odds that a particular attribute level will increase overall treatment acceptance. Fixedeffects variance components models were used to determine whether main effects varied significantly on the basis of individual patient characteristics. Data were analyzed by using the SPSS 11.5 multinomial logit regression procedure.

#### Results

Of the 276 patients we approached, 241 (87 percent) agreed to participate

in the screening. Forty-two (58 percent of 72 who were eligible) agreed to complete the survey. Of these, 20 (48 percent) had dysthymia, six (14 percent) had major depression, and 16 (38 percent) had both. Most were women (40 patients, or 95 percent); were Latino, mostly from Mexico and El Salvador (39 patients, or 93 percent); were aged 31 to 65 years (34 patients, or 81 percent); and had fair or poor self-rated health (30 patients, or 82 percent). Many of the patients had fewer than six years of education (22 patients, or 52 percent), and most completed the surveys in Spanish (36 patients, or 86 percent). Although 12 patients (29 percent) had had previous counseling and 14 (33 percent) had previously taken psychotropic medication, only two (5 percent) were currently in treatment.

Table 1 presents the results of the conjoint analysis survey. Study participants significantly preferred individual to group treatment and counseling plus medication to either approach alone and showed no significant preference for treatment setting. Educational materials significantly enhanced the likelihood of treatment

acceptance, with additional education cumulatively increasing the odds of treatment acceptance. The odds of treatment acceptance were increased more than twofold by the availability of telephone appointments, fivefold by the availability of bus passes, and tenfold by the availability of assistance in making appointments. Preferences were stable across individual characteristics.

#### Discussion and conclusions

To our knowledge, conjoint analysis has not previously been used to assess health care preferences among low-income, low-literacy Latinos. When visual depictions and simple standardized descriptions were used, depressed patients with little education could complete surveys without difficulty. However, the survey response rate (58 percent) was lower than those in conjoint analysis surveys of nondepressed samples with higher incomes and education levels (4).

By mimicking the actual decisionmaking process in which trade-offs must be made between the attributes of a product or service, conjoint analysis may yield more realistic results than those obtained from traditional attitude surveys, which ask about each attribute separately (4). Conjoint analysis also estimates the relative utility of intervention attributes, allowing decision makers to prioritize those components when resources are limited. In our sample, strategies to overcome access barriers had greater utility than treatment attributes. Finally, conjoint analysis surveys produce a relatively large data set for a small number of respondents by obtaining multiple observations for each individual.

Our small homogeneous sample and modest response rate reduced the precision of our estimates and the generalizability of the results. Future validation studies will require increased recruitment efforts, especially for men, and should compare preferences measured on conjoint analysis with observed treatment choices. Few of the study participants had experience with depression treatment, which perhaps limited informed decision making. It is unknown whether

depressive symptoms might impair the ability to weigh options in conjoint analysis surveys. Future studies should thus examine the effect of treatment exposure and improvement in depressive symptoms on preferences. Willingness to pay for treatment options should also be assessed.

Evaluating patients' preferences is an essential step in developing patient-centered interventions. Although they require validation, our pilot findings suggest that conjoint analysis is feasible for measuring depression treatment preferences among low-income Latino patients. •

### Acknowledgments

This study was supported by an unrestricted educational grant from Pfizer, Inc., and the UCLA/NIMH Faculty Scholars Program (NIMH grant K-12-MH00990-01-01; Kenneth B. Wells, M.D., M.P.H., primary investigator). The authors thank Jennifer Green for her help with data collection and in manuscript preparation.

### References

- Institute of Medicine, Committee on Quality of Health Care in America: Crossing the Quality Chasm. Washington, DC, National Academy Press, 2001
- 2. Cooper LA, Gonzales JJ, Gallo JJ, et al: The acceptability of treatment for depression among African-American, Hispanic, and white primary care patients. Medical Care 41:479–489, 2003

- 3. US Department of Health and Human Services: Mental Health: Culture, Race, and Ethnicity—A Supplement to Mental Health: A Report of the Surgeon General. Rockville, Md, US Department of Health and Human Services, Substance Abuse and Mental Health Services Administration, Center for Mental Health Services, 2001
- Phillips KA, Johnson FR, Maddala T: Measuring what people value: a comparison of "attitude" and "preference" surveys. Health Services Research 37:1659–1679, 2002
- Louviere JJ, Hensher DA, Swait JD: Stated choice methods: analysis and applications. Cambridge, UK, Cambridge University Press 2000
- Rizzo R, Piccinelli M, Mazzi MA, et al: The Personal Health Questionnaire: a new screening instrument for detection of ICD-10 depressive disorders in primary care. Psychological Medicine 30:831–840, 2000
- Linzer M, Spitzer R, Kroenke K, et al: Gender, quality of life, and mental disorders in primary care: results from the PRIME-MD 1000 study. American Journal of Medicine 101:526–533, 1996
- Unutzer J, Katon W, Callahan CM, et al: Collaborative care management of late-life depression in the primary care setting: a randomized controlled trial. JAMA 288:2836–2845, 2002
- Wells KB, Sherbourne C, Schoenbaum M, et al: Impact of disseminating quality improvement programs for depression in managed primary care: a randomized controlled trial. JAMA 283:212–220, 2000
- Depression Guidelines Panel: Depression in Primary Care: Volume 1: Detection and Diagnosis. AHCPR Publication No. 93-0550. Volume 2: Treatment of Major Depression. AHCPR Publication No. 93-0551. Rockville, Md, US Department of Health and Human Services, Public Health Service, Agency for Health Care Policy and Research, 1993

## Change of E-Mail Addresses for Authors and Reviewers

Authors of papers submitted to *Psychiatric Services* and peer reviewers for the journal are reminded to visit Manuscript Central at http://appi.manuscriptcentral.com and keep the contact information in their user account up to date. Because the system relies on e-mail communication, it is especially important to keep e-mail addresses current. If you have questions about the information in your user account, contact the editorial office at pscentral@psych.org.